



# Life Section Board Zoom-meeting

October 10th 2025 08:00 EST / 14:00 CEST / 13:00 BST

## AGENDA

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|--|----------------|
| 0. Agenda of the meetings and notes                    | Pedro          |
| 1. Minutes of last Board meeting for approval          | Pedro          |
| 2. IAA and Sections Proposals                          | Pedro          |
| 3. IAALS membership engagement strategies              | Pedro          |
| 4. Organization of other seminars and colloquia update |                |
| - 2025 Online Colloquium                               | Martin & Ernst |
| - 2026 Congress Tokyo                                  | Takuro         |
| - 2027 Colloquium Luxembourg                           | Rosalind       |
| 5. Virtual club  | Rosalind       |
| 6. IAALS financials                                    | Martin         |
| 7. Scientific committee                                | Jeff/Danilo    |
| 8. Webinars  | Ernst          |
| 9. Expansion and Value proposition of the Life section |                |
| - Marketing efforts with local FMAs and target markets | Marika         |
| - Interview series                                     | Martin/Simone  |
| - Next steps for Japanese actuaries                    | Takuro         |
| 10. Any other business                                 |                |



#### Board members

- Pedro Pacheco Villagrán (Mexico) – Chair
- Rosalind Rossouw (United Kingdom) – Vice-Chair
- Martin Oymanns (Germany) – Treasurer
- Jorge Campa (Mexico)
- Takuro Sorihashi (Japan)
- Ernst Visser (The Netherlands)
- Marika Guralnik (Estonia)
- Simone Brathwaite (Barbados)
- Paul Nitsou (Canada)
- Jeffrey Humphreys (Australia)

#### IAA Delegates

- Gunn Albertsen
- Peter Withey

#### IAA Section representative

- Teboho Mabeba

#### Absent Board Members

- Danilo Aulicino (Italy) – Secretary
- Christian Levac – IAA Director
- Ana Bojanic (Serbia)



## MINUTES

### 0. Agenda of the meeting and notes

The agenda for today's meeting was adopted.

### 1. Minutes of last Board meeting for approval

Minutes of the last Board meeting were approved.

### 2. IAA and Sections Proposals

Pedro presented the proposed Section Governance Changes, and the Board discussed the circulation of proposed changes to section rules, which are currently in a 60-day notice period. Tebo confirmed that an Annual General Meeting (AGM) is scheduled for November 17th, and Pedro noted that he will be traveling to Marrakesh that week. The aim is to have all sections approve the rule changes by the end of the week before the council meeting in Marrakesh on November 20th. Pedro clarified that the upcoming AGM on November 17th is only to formalize these changes, as the initial review has already been completed. Rosalind asked if the AGM was specifically for this change, to which Pedro confirmed it was.

#### **Formalizing FMA Commitment to Sections**

The Board discussed the need for better marketing and formal commitment from Full Member Associations (FMAs) regarding the role and existence of sections within the IAA. Paul suggested including a motion in the council meeting for FMAs to formally commit to supporting sections, while Pedro agreed and mentioned plans to propose this idea at the next Council meeting in Marrakesh. Paul asked for a formal commitment from FMAs to support Sections. Martin supported Paul's idea of a stronger link between FMAs and sections, emphasizing the importance of networking opportunities for individual actuaries. The discussion also touched on the informal nature of the joint section chairs board and the need to finalize the process. Rosalind reported positive feedback from the IFOA regarding the AGM slides and committed to keeping them updated on future activities.

Pedro explained the structure of international committees, Sections and council, emphasizing that participation in Sections required individual initiative whereas an appointment to Council requires FMA appointment rather than individual initiative. The discussion clarified that Rosalind's direct communication with the UK FMA is acceptable and aligns with the broader approach of maintaining FMA relationships at the national level. Rosalind asked if FMAs were present at the Council, and Pedro confirmed the Council is where FMAs meet.

Next steps: Everyone to register and attend the AGM



### 3. Section Engagement Strategies

The group discussed strategies to increase membership and engagement in their actuarial sections.

Danilo shared a document before the meeting: the document proposes a multi-level membership model for IAALS to promote active engagement and inclusivity. It defines three tiers: Light Members, who form the broad entry-level base and access basic resources; Full Members, who are recognized for regular participation and gain extra benefits like priority registration and content access; and Key Members, who hold leadership roles, mentor others, and shape strategic initiatives. The proposal also outlines mentoring programs, online groups, and exclusive seminars to strengthen connections and professional growth, creating a dynamic and participatory community ecosystem.

Pedro proposed a three-tiered approach involving mentorship and active participation from senior members. Rosalind suggested reaching out to senior actuaries for mentorship programs, while Simone proposed attending live FMA section meetings to gather feedback and share knowledge which will impact their work. Martin emphasized the need to simplify processes and unify the sections' governance to improve communication and marketing efforts. The group agreed to explore these ideas further and consider implementing a professional marketing approach for their sections.

Next steps (linked to the next agenda item, but captured here under engagement strategies:

- Rosalind suggested we have a “session of the month”, essentially re-sharing a session from the IAALS Colloquium, for example
- The Board also agreed we would follow-up with the 200 non-members who attended the
- The vote will take place in September.

### 4. Organization of seminars and colloquia update

#### – 2025 IAALS Online Colloquium

**October 8, 2025;** 1-day fully virtual online event

The Board discussed the success of a recent online event, which attracted 314 registrations from 64 countries. Martin highlighted the event's structure, which covered longevity in the morning and long-term risk in the afternoon, and noted that 90 members and 230 non-members attended. Pedro and Jorge were praised for their promotional efforts, particularly in Mexico, where a local association president expressed interest in the event. The team discussed attendance statistics, with 145 people participating live, 67 watching on-demand, and 55 returning for additional sessions. A survey is ongoing, and a reminder will be sent next week to gather participant feedback. Peter thought the event was excellent, and Jorge thought the



platform was really good. Ernst liked the content and the format, and that the event was open to non-members.

– **2026 Congress Tokyo** (November 8-13 2026)

Takuro Takuro reported that the Tokyo Congress received 631 abstract submissions, with 149 related to life insurance, and Rosalind raised a concern about the process for selecting speakers to avoid any single person dominating the sessions. Takuro highlighted the success of submissions for an event in Tokyo, with Pedro congratulating on the positive numbers. Peter noted an increase in submissions for Cape Town but warned of potential dropouts. All proposals will be reviewed in November, and confirmation will be sent in December.

– **2027 Colloquium Luxembourg**

Rosalind shared updates on the Luxembourg event, including the decision on the dinner venue and plans for recording sessions.

5. **Virtual Club (informal virtual IAALS gathering)**

Rosalind discussed the Virtual Club event, securing dates for December and planning speaker preparation and marketing. Tebo confirmed the dates for the Virtual Club event, which will accommodate different time zones.

6. **IAALS financials**

Pedro and Martin attended a treasurer's meeting where they discussed increased IAA expenses, which will be reviewed in the next board meeting.

7. **Research / Scientific committee**

There was no Scientific Committee update.

8. **Webinars**

The Board discussed upcoming events, including a webinar scheduled for November 25th and an interview series currently in production with two episodes ready to be released. Martin is seeking a third participant for the series. The scientific committee update was postponed due to the absence of Danilo and Jeff, and will be addressed at the next meeting.

9. **Any other business**

No any other business was discussed.



**Pedro thanked everyone for their efforts.**

**The next meeting will take place on November 14<sup>th</sup> and the AGM will take place on November 17<sup>th</sup>.**